**Market Notice**

**Date: 11 December 2013**

**Subject:** New Financial Instrument Listing

***(STEINHOFF SERVICES LIMITED –“SHS12”)***

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The JSE Limited has granted a listing to **STEINHOFF SERVICES LIMITED** on Interest Rate Market with effect from 12 December 2013 under its Domestic Medium Term Note Programme dated 07 December 2011.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 3,758,000,000.00

**Bond Code** SHS12

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 6.817% (3 Month JIBAR as at 9 December 2013 of 5.217% plus 160 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 December 2016

**Books Close** 2 March, 2 June, 2 September and 2 December

**Interest Date(s)** 12 March, 12 June, 12 September and 12 December

**Last Day to Register** by 17:00 on 1 March, 1 June, 1 September and 1 December

**Issue Date** 12 December 2013

**Date Convention** Following

**Interest Commencement Date** 12 December 2013

**First Interest Date** 12 March 2014

**ISIN No.** ZAG000111501

**Additional Information** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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